



American
Forest & Paper
Association

Made in America, Competing Globally

The \$21 Billion trade relationship with Canada and Mexico supports American manufacturing, strengthens North American supply chains and delivers real economic value. **Renewing USMCA protects U.S. jobs and keeps paper and wood products made in America.**



North America is one integrated supply chain.

Raw materials and finished goods often cross borders multiple times before reaching customers in the United States.

Canada

Trade certainty means jobs at home.

The U.S. forest products industry employs more than **925,000** people, largely in rural America, and is among the top 10 manufacturing sector employers in 44 states.

United States

USMCA protects U.S. manufacturing.

Stable, long-term market access allows capital-intensive mills to invest, operate and compete on a **level playing field** across North America.

Mexico

Total 2-Way U.S. Pulp and Paper Trade with **Canada** and **Mexico** (2025)

Canada

\$14.3 billion

Mexico

\$6.7 billion

Total

\$21 billion

\$10B

U.S. paper companies have invested or plan to invest **more than \$10 billion in paper mills** during 2024-2030. These projects include new machines, converting equipment and mill modernization.